

DEPARTMENT TWENTY-TWO  
JUDGE ALESIA JONES  
707-207-7322

PROBATE NOTES FOR  
MATTERS SCHEDULED FOR

**MONDAY, MAY 16, 2016**

Prepared on May 9, 2016

Probate notes are not posted for conservatorship matters, ex parte petitions, or status conferences.

Probate notes supplement—but do not replace—the posting of intended rulings on probate matters. Please check the court’s website for intended rulings on probate matters (“pregrants”) after 2:00 p.m. the court day before the scheduled hearing.

If the notes identify defects, you can file documents with the court to correct them. Defects that are not corrected may result in your petition being denied or the hearing delayed.

Because of processing times and staff shortages, documents filed one or two court days prior to the hearing might not be reviewed in time to alter the court’s intended pregrant ruling.

## Questions?

You can now e-mail the court’s probate staff at [probate@solano.courts.ca.gov](mailto:probate@solano.courts.ca.gov).

### **Remember:**

- (1) Probate staff cannot give legal advice or discuss your case with you.
- (2) Parties or attorneys may not submit via e-mail any documents intended to address the probate notes. Attachments e-mailed directly to probate staff will not be opened.

# PROBATE NOTES

**Case Name:** In re the Estate of Edward F. Archibald, Deceased  
**Case Number:** FPR042957

**Calendar Date:** May 16, 2016  
**Prior Calendar History:** January 28, 2016

**Petition(s) or Motion(s):** Status Conference  
**Filed By:** N/A

**Objections:**  
**Filed On:**  
**Filed By:**

**Reviewed By:** C. Donovan, Staff Attorney  
**Date of Review:** January 21, 2016; updated May 9, 2016

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## **SUMMARY/COMMENTS**

On-going status conferences to evaluate estate readiness to close. Last status report filed by David Archibald on January 22, 2016.

## **IDENTIFIED ISSUES OR DEFECTS**

(1) *Status Report* filed January 22, 2016 indicated the estimated closing date was May 15, 2016. If the estate was not in a condition to close by May 15, 2016, an updated status report would be filed. The executor has filed neither an updated status report nor a petition to close estate administration.

## **RECOMMENDATION**

Counsel to appear.

# PROBATE NOTES

**Case Name:** In re the Karn Paul Nanda Special Needs Trust  
**Case Number:** FPR045571

**Calendar Date:** May 16, 2016  
**Prior Calendar History:**

**Petition(s) or Motion(s):** Petition for Approval of Third Account Current of Trustee for the Period of November 1, 2013 to December 31, 2015; Approval of Trustee's Fees; Approval of Attorney's Fees

**Filed On:** March 18, 2016  
**Filed By:** Westamerica Bank

**Objections:**  
**Filed On:**  
**Filed By:**

**Reviewed By:** C. Donovan, Staff Attorney  
**Date of Review:** May 10, 2016

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## SUMMARY/COMMENTS

Unopposed petition to approve accounting and confirm fees.

## IDENTIFIED DEFECTS OR ISSUES

None.

## RECOMMENDATION

Recommend for approval.

# PROBATE NOTES

**Case Name:** In re the Jorel Tucker Special Needs Trust

**Case Number:** FPR046343

**Calendar Date:** May 16, 2016

**Prior Calendar History:**

**Petition(s) or Motion(s):** Petition for Approval of Third Account Current of Trustee for the Period of February 1, 2014 to January 31, 2016; Approval of Trustee's Fees; Approval of Trust Advisory Fees; Approval of Attorney's Fees

**Filed On:** March 18, 2016

**Filed By:** Westamerica Bank

**Objections:**

**Filed On:**

**Filed By:**

**Reviewed By:** C. Donovan, Staff Attorney

**Date of Review:** May 10, 2016

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## **SUMMARY/COMMENTS**

Unopposed petition to approve accounting and confirm fees.

## **IDENTIFIED DEFECTS OR ISSUES**

1. Accounting, Schedule C, p. 6: The accounting reports several expenses for a 1999 Chevy Express. There is no vehicle listed among the trust assets.

## **RECOMMENDATION**

Petitioner to address issue(s) above.

# PROBATE NOTES

**Case Name:** In re the Estate of Marlene Jay, Deceased  
**Case Number:** FPR047530

**Calendar Date:** May 16, 2016  
**Prior Calendar History:**

**Petition(s) or Motion(s):** Report of Sale and Petition for Order Confirming Sale of Real Property  
**Filed On:** April 14, 2016  
**Filed By:** John O. Pflasterer

**Objections:** None  
**Filed On:**  
**Filed By:**

**Reviewed By:** C. Donovan, Staff Attorney  
**Date of Review:** May 9, 2016

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## **SUMMARY/COMMENTS**

Unopposed petition to confirm sale of real property.

## **IDENTIFIED DEFECTS OR ISSUES**

1. Proof of publication of the notice of sale must be provided. (Prob. C. § 10312.)

## **RECOMMENDATION**

Petitioner to address issue(s) above.

# PROBATE NOTES

**Case Name:** In re the Green Family Trust, Dated March 12, 1994

**Case Number:** FPR047678

**Calendar Date:** May 16, 2016

**Prior Calendar History:**

**Petition(s) or Motion(s):** Petition for Instruction and Reformation

**Filed On:** April 12, 2016

**Filed By:** Mary Ann Frye

**Objections:** None

**Filed On:**

**Filed By:**

**Reviewed By:** C. Donovan, Staff Attorney

**Date of Review:** May 9, 2016

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## **SUMMARY/COMMENTS**

Unopposed petition to reform trust to modify the amount distributable to the marital trust.

## **IDENTIFIED DEFECTS OR ISSUES**

None.

## **RECOMMENDATION**

Judicial discretion whether to grant the petition.