

DEPARTMENT TWENTY-TWO  
JUDGE ALESIA JONES  
707-207-7322

PROBATE NOTES FOR  
MATTERS SCHEDULED FOR

**THURSDAY, JUNE 2, 2016**

Probate notes are not posted for conservatorship matters, ex parte petitions, or status conferences.

Probate notes supplement—but do not replace—the posting of intended rulings on probate matters. Please check the court’s website for intended rulings on probate matters (“pregrants”) after 2:00 p.m. the court day before the scheduled hearing.

If the notes identify defects, you can file documents with the court to correct them. Defects that are not corrected may result in your petition being denied or the hearing delayed.

Because of processing times and staff shortages, documents filed one or two court days prior to the hearing might not be reviewed in time to alter the court’s intended pregrant ruling.

## Questions?

You can now e-mail the court’s probate staff at [probate@solano.courts.ca.gov](mailto:probate@solano.courts.ca.gov).

### **Remember:**

- (1) Probate staff cannot give legal advice or discuss your case with you.
- (2) Parties or attorneys may not submit via e-mail any documents intended to address the probate notes. Attachments e-mailed directly to probate staff will not be opened.

# PROBATE NOTES

**Case Name:** In re the Estate of Kathleen Rita Keady, Deceased  
**Case Number:** FPR047243

**Calendar Date:** June 2, 2016  
**Prior Calendar History:**

**Petition(s) or Motion(s):** First and Final Report of Administrator; Waiver of Account of Administrator; and Petition for Final Distribution of Estate; for Allowance for Statutory Attorney Fees and Statutory Fees for Administrator

**Filed On:** May 3, 2016  
**Filed By:** John Keady

**Objections:**  
**Filed On:**  
**Filed By:**

**Reviewed By:** C. Donovan, Staff Attorney  
**Date of Review:** May 26, 2016

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## **SUMMARY/COMMENTS**

Unopposed petition to close estate administration.

## **IDENTIFIED DEFECTS OR ISSUES**

1. Proposed order, page 3, lines 20-22: The sale price should be reported as \$589,000.00, not \$589.00.

## **RECOMMENDATION**

Recommend for approval with revised order to be submitted.

# PROBATE NOTES

**Case Name:** In re the Estate of Nancy O'Neill, Deceased  
**Case Number:** FPR047464

**Calendar Date:** June 2, 2016  
**Prior Calendar History:**

**Petition(s) or Motion(s):** First and Final Report of Executor on Waiver of Account and Petition for Allowance of Compensation to Attorney for Ordinary Services and for Final Distribution

**Filed On:** May 5, 2016  
**Filed By:** Donald Asher Jr.

**Objections:**  
**Filed On:**  
**Filed By:**

**Reviewed By:** C. Donovan, Staff Attorney  
**Date of Review:** May 26, 2016

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## **SUMMARY/COMMENTS**

Petition to close estate administration.

## **IDENTIFIED ISSUES OR DEFICIENCIES**

None.

## **RECOMMENDATION**

Recommend for approval.

# PROBATE NOTES

**Case Name:** In re the Green Family Trust, Dated March 12, 1994  
**Case Number:** FPR047678

**Calendar Date:** June 2, 2016  
**Prior Calendar History:** May 16, 2016

**Petition(s) or Motion(s):** Petition for Instruction and Reformation  
**Filed On:** April 12, 2016  
**Filed By:** Mary Ann Frye

**Objections:** None  
**Filed On:**  
**Filed By:**

**Reviewed By:** C. Donovan, Staff Attorney  
**Date of Review:** May 9, 2016; updated May 26, 2016

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## **SUMMARY/COMMENTS**

Unopposed petition to reform trust to modify the amount distributable to the marital trust. Verified supplement filed May 23, 2016 with proposed trust language.

## **IDENTIFIED DEFECTS OR ISSUES**

None.

## **RECOMMENDATION**

Judicial discretion whether to grant the petition.

# PROBATE NOTES

**Case Name:** In re the Estate of Eileen Mary Brennan, aka Eileen M. Brennan,  
Deceased

**Case Number:** FPR047691

**Calendar Date:** June 2, 2016  
**Prior Calendar History:**

**Petition(s) or Motion(s):** Petition for Probate of Will and for Letters of Administration with Will Annexed  
and for Authorization to Administer Under the Independent Administration of  
Estates Act

**Filed On:** April 20, 2016  
**Filed By:** Maureen K. O'Leary

**Objections:** None  
**Filed On:**  
**Filed By:**

**Reviewed By:** M. Stokes, Probate Examiner // C. Donovan, Staff Attorney  
**Date of Review:** May 24, 2016

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## SUMMARY/COMMENTS

Petition to open estate administration.

### **The following defects or issues are noted:**

- (1) *Petition*, Item 3(d): The petitioner states that bond should be waived because the will waives bond. However, the will only waives bond for the decedent's predeceased husband, John Bernard Brennan (aka Sean Brennan). None of the codicils address the issue of bond for a court-appointed personal representative of the estate. Petitioner must either provide waivers of bond from all heirs or provide a bond of \$563,000.00.

## RECOMMENDATION

Petitioner to address issue(s) stated above.

# PROBATE NOTES

**Case Name:** In re the Estate of Christopher Alan Trujillo, Deceased  
**Case Number:** FPR047693

**Calendar Date:** June 2, 2016  
**Prior Calendar History:**

**Petition(s) or Motion(s):** Petition for Letters of Administration; and for Authorization of Administration Under the Independent Administration of Estates Act

**Filed On:** April 20, 2016  
**Filed By:** Julian Trujillo

**Objections:**  
**Filed On:**  
**Filed By:**

**Reviewed By:** M. Stokes, Probate Examiner // C. Donovan, Staff Attorney  
**Date of Review:** May 24, 2016

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## **SUMMARY/COMMENTS**

Petition to open administration.

## **IDENTIFIED ISSUES OR DEFICIENCIES**

None.

## **RECOMMENDATION**

Recommend for approval.